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(a statutory financial institution organised under the laws of the People’s Republic of China)

as the Issuer

**RMB1,000,000,000 3.23 Per Cent. Bonds due 2022 (the “Bonds”)
(Stock Code: 85901)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China Standard Chartered Bank Bank of Communications

Joint Bookrunners and Joint Lead Managers

**China ICBC (Asia) Agricultural Bank BOCOM Shanghai Pudong
Construction of China Limited International Development
Bank Hong Kong Bank
Branch**

HSBC Citigroup Mizuho Securities KGI Asia

Application has been made to SEHK for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 22 May 2019 and such permission to deal in the Bonds is expected to become effective on 30 May 2019.

Hong Kong
29 May 2019

As at the date of this announcement, the members of the Party Committee are Mr. Xie Xuezhi as Secretary, Mr. Qian Wenhui as Deputy secretary, Mr. Bao Jian’an, Mr. Lin Li, Mr. Yin Jiuyong, Mr. He Xingxiang, Mr. Wang Zhaohe and Mr. Sun Lansheng as Members.